



**ONE40**

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**FORBES & WALKER TEA BROKERS PVT LTD**

# **WEEKLY TEA MARKET REPORT**

**SALE NO**

**36**

**16TH/17TH  
SEPTEMBER 2025**





## Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.65	Good
High & Medium	0.58	Fair
Leafy	0.70	Fair
Semi Leafy	0.61	Fair
Tippy/Small Leaf	0.86	Fair
Premium Flowery	0.05	Fair
Off Grade	1.18	Fair
Dust	0.44	Good
<b>Total</b>	<b>5.08</b>	<b>Fair general</b>

## ORDER OF SALE

SALE NO : 36

16TH/17TH SEPTEMBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Eastern Brokers Ltd	BPML Produce Marketing (Pvt) Ltd	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>
Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	<b>Forbes &amp; Walker Tea Brokers (Pvt) Ltd</b>	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	John Keells PLC
Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
John Keells PLC	Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	BPML Produce Marketing (Pvt) Ltd

## AUCTION DETAILS

**AT THIS WEEK'S SALE 10,562 LOTS TOTALLING 5,082,669 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

	LOTS	QUANTITY
Ex Estate	705	652,564
Main Sale - High & Medium	1,375	580,731
Low Grown - Leafy	1,877	700,732
Low Grown - Semi Leafy	1,473	609,841
Low Grown - Tippy	1,863	862,383
Premium Flowery	415	53,841
Off Grades	2,316	1,179,185
Dust	538	443,392
<b>Total</b>	<b>10,562</b>	<b>5,082,669</b>
Re - Prints	741	368,812

### SETTLEMENT DATES

**19/09/2025    23/09/2025    24/09/2025**

10% Payment    Buyers Prompt    Sellers Prompt

### Quality

Overall quality of offerings showed no change.

## COMMENTS

Total Auction offerings were barely maintained and totalled 5.0 M/Kgs, of which the re-printed quantity comprised of 0.37 M/Kgs. Once again, there was good general demand in the backdrop of limited availability.

Ex-Estate offerings comprised of 0.65 M/Kgs. Overall quality of teas were reasonably well maintained, and witnessed strong demand and in general, a firm to dearer trend in prices.

Best Western BOP's were irregular following quality. Corresponding BOPF's - Select invoices gained by up to Rs. 100 per kg and more following special inquiry, whilst the others were irregular and prices tend to fluctuate following quality. In the Below Best category, select clean leaf coloury BOP's gained by Rs. 20-40 per kg, whilst the others were irregular. Corresponding BOPF's gained by up to Rs. 50 per kg. At the lower end, BOP's were barely steady. Corresponding BOPF's - Better teas were barely steady, whilst the poorer sorts gained by Rs. 20-40 per kg. Nuwara Eliyas' were mostly unsold. Uda Pussellawa BOP's were irregular. Corresponding BOPF's - Clean Small Leaf types were up to Rs. 50 per kg dearer, whilst the others were barely steady. Uva BOP's - Select invoices were firm and Rs. 20-40 per kg dearer, whilst the others were barely steady. Corresponding BOPF's were firm and Rs. 20-40 per kg dearer.

CTC teas continued to sell around last with no significant change in pricing.

Fair activity from shippers to the UK, Japan and China. Shippers to South Africa were somewhat selective, whilst shippers to the CIS continued to be active on a wide cross-section of the teas.

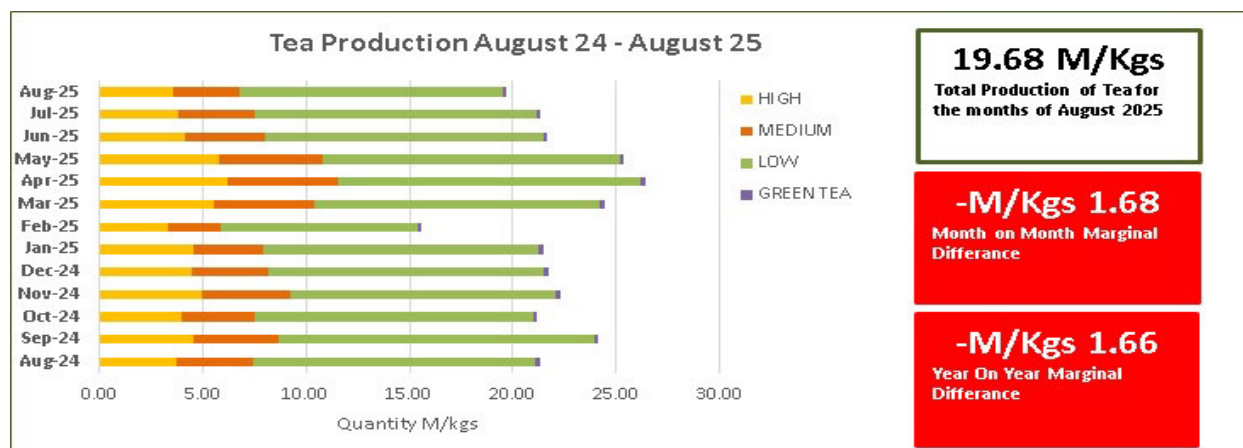
Low Grown totalled approximately 2.2 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were firm. High-priced OP1's were easier, whilst the balance appreciated. High-priced OPA's were irregular, whilst the balance together with the OP's were dearer. PEK/PEK1's, in general, appreciated.

In the Tippy catalogue, well-made FBOP/FF1's were easier, whilst the balance in general were firm.

In the Premium catalogue, a selection of Very Tippy teas sold around last levels, whilst the balance eased.

## NATIONAL TEA PRODUCTION



- Production for the month of August 2025 was recorded at 19.68 M/Kgs (↓ 1.66 M/Kgs)
- All elevations recorded negative variances except for the Green Tea segment against the corresponding month in 2024
- On a cumulative basis, all elevations recorded gains vis-à-vis January-August 2024
- Cumulative quantity produced stands at 176.82 M/Kgs (↑ 4.34 M/Kgs)

AUGUST 2025/2024/2023

\* Sri Lanka Tea Production for the month of August 2025 totalled 19.68 M/Kgs, witnessing a decline of 1.66 M/Kgs vis-à-vis 21.34 M/Kgs of August 2024. All elevations witnessed a decline, except for the Green Tea segment in comparison with the corresponding month of 2024.

\* Compared to 18.36 M/Kgs of August 2023, the corresponding month in the year 2025 shows a gain of 1.32 M/Kgs (Refer table below).

ELEVATION	TOTAL	TOTAL	(2025-2024)		TOTAL	(2025-2023)	
	2025	2024	Variance (M/Kg)	%	2023	Variance (M/Kg)	%
HIGH	3,608,275	3,758,589	-0.15	-4.00%	4,112,438	-0.50	-12.26%
MEDIUM	3,172,508	3,647,903	-0.48	-13.03%	2,925,308	0.25	8.45%
LOW	12,714,066	13,746,843	-1.03	-7.51%	11,152,655	1.56	14.00%
GREEN TEA	184,319	183,145	0.00	0.64%	167,691	0.02	9.92%
<b>TOTAL</b>	<b>19,679,168</b>	<b>21,336,480</b>	<b>-1.66</b>	<b>-7.77%</b>	<b>18,358,092</b>	<b>1.32</b>	<b>7.20%</b>

JANUARY-AUGUST 2025/2024/2023

\* January-August 2025 cumulative production totalled 176.82 M/Kgs, recording an increase of 4.34 M/Kgs vis-à-vis 172.48 M/Kgs of January-August 2024. All elevations recorded an increase in comparison with the corresponding period of 2024.

\* Compared to 174.59 M/Kgs of January-August 2023, cumulative production of 2025 shows an increase of 2.23 M/Kgs. On a cumulative basis, all elevations except for the High Grown Elevation shows positive variances when compared with the same period in the year 2023 (Refer table below).

ELEVATION	TOTAL	TOTAL	(2025-2024)		TOTAL	(2025-2023)	
	2025	2024	Variance (M/Kg)	%	2023	Variance (M/Kg)	%
HIGH	37,283,583	36,257,285	1.03	2.83%	40,114,314	-2.83	-7.06%
MEDIUM	31,968,685	30,907,246	1.06	3.43%	28,231,665	3.74	13.24%
LOW	105,989,899	103,821,684	2.17	2.09%	104,742,677	1.25	1.19%
GREEN TEA	1,579,412	1,498,197	0.08	5.42%	1,502,617	0.08	5.11%
<b>TOTAL</b>	<b>176,821,579</b>	<b>172,484,412</b>	<b>4.34</b>	<b>2.51%</b>	<b>174,591,273</b>	<b>2.23</b>	<b>1.28%</b>

(Refer statistical details on Page No. 14)

# World Tea News

## US Tea drinkers may take their lumps with hefty tariffs

Tea has seen a significant surge in popularity in the United States. Tea is offered in a diverse range of preparation styles: sweet tea brewed with sugar, bubble tea, or simply enjoyed plain and over 159 million US citizens drink tea on any given day.

Rising tea prices combined with the US administration's unpredictable tariffs are expected to impact consumers.

The US imported \$550 million worth of tea in 2024, up from \$514 million in 2023. China, the world's largest exporter, shipped approximately \$55.5 million worth of tea to the US last year, ranking fourth among US suppliers behind Japan, India and Argentina.

The Tea Association of the USA has urged the US administration to waive tariffs on tea.

*Source: China Daily (Extracts), Courtesy: Tea Exporters' Association Sri Lanka*

# CROP AND WEATHER

FOR THE PERIOD 09 - 16 September 2025

## Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported bright weather and occasional evening showers throughout the week. Intermittent showers are expected in both regions in the week ahead, according to the Department of Meteorology.

## Uva/Udapussellawa Regions



Both regions reported sunny weather throughout the week. Overcast conditions are expected in the Uva and Uda Pussellawa regions, in the week ahead.

## Low Grown



Bright weather was reported in the Low Grown Region throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

## Crop

The Western and Nuwara Eliya regions reported an increase in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions maintained.

## HIGH GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

### BOP

Best Western's were irregular following quality. In the Below Best category, select clean leaf coloury teas gained by Rs. 20-40 per kg, whilst the others were irregular. Plainer clean leaf types were Rs. 20 per kg dearer, whilst the others were barely steady. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular. Uva's - Select invoices were firm and Rs. 20-40 per kg dearer, whilst the others were barely steady.

### BOPF

Best Western's - Select invoices gained by up to Rs. 100 per kg and more following special inquiry, whilst the others were irregular and prices tend to fluctuate following quality. Teas in the Below Best category gained by up to Rs. 50 per kg. At the lower end, teas in the higher price bracket were barely steady, whilst the poorer sorts gained by up to Rs. 20-40 per kg. Nuwara Eliya's were mostly unsold. Uda Pussellawa's - Clean Small Leaf types were up to Rs. 50 per kg dearer, whilst the others were barely steady. Uva's were firm and Rs. 20-40 per kg dearer.

### OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the others and poorer sorts were firm on last levels.

### PEKOE/PEKOE1

Flavoury PEK/PEK1's and Orthodox Leafy PEK's were firm to dearer by Rs. 20-50 per kg. PEK1's were firm to easier by Rs. 30-50 per kg. Select Best and Best Rotovane PEK's gained considerably following special inquiry, whilst the balance appreciated by Rs. 20-50 per kg. Below Best and poorer sorts had hardly any teas on offer.

### FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were dearer by Rs. 50-100 per kg following quality, whilst the poorer sorts were difficult of sale. Better Orthodox FBOP/FBOPF1's declined by Rs. 50-100 per kg and more at times, whilst the others and teas at the lower end were firm to easier by Rs. 20-40 per kg.

### QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep
Best Westerns	1340-1480	1320 - 1500	1340-1600	1360 - 1650	1300-1850	1260 - 1480	1120-1220	1160 - 1240
Below Best Westerns	1200-1280	1200 - 1300	1260-1320	1260 - 1340	1200-1280	1220 -	1040-1060	1100 - 1120
Plainer Westerns	1060-1180	1060 - 1180	1100-1240	1140 - 1240	820-920	960 - 980	920-940	N/A
Nuwara Eliyas	N/A	N/A	N/A	1260 -	1060-1300	810 - 1400	960	1060 - 1080
Brighter Udupussellawas	1080-1160	1120 - 1180	1180-1220	1160 - 1180	1220-1500	1200 - 1500	1100-1160	1060 - 1140
Other Udupussellawas	1000-1060	1000 - 1080	1080-1140	1040 - 1120	900-1180	770 - 940	960-1000	770 - 1000
Best Uvas	1300-1340	1260 - 1360	1200-1280	1240 - 1340	1420-1950	1400 - 1650	1140-1280	1120 - 1200
Other Uvas	1260-1280	N/A	N/A	1060 - 1080	780-1340	780 - 1380	870-1100	770 - 1080

## MEDIUM GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>BOP</b>	Firm and tended dearer.
<b>BOPF</b>	Firm and Rs. 20-40 per kg dearer.
<b>OP/OPA</b>	Well-made teas were dearer by Rs. 20 per kg, whilst the others and poorer sorts were firm on last levels.
<b>PEKOE/PEKOE1</b>	Best PEK's were firm to dearer by Rs. 20 per kg. PEK1's eased by Rs. 30-50 per kg, whilst the Below Best and others were firm to easier by Rs. 20-30 per kg.
<b>FBOP/FBOPF1</b>	Select Best FBOP/FBOPF1's witnessed a sharp decline and were lower by Rs. 100 per kg and more, whilst the others eased by Rs. 30-50 per kg. Teas at the lower end were firm to dearer by Rs. 20-30 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep
Good Mediums	1380-1800	1440 - 1850	1140-1240	1180 - 1260	1440-2000	1400 - 1950	1200-1400	1200 - 1400
Other Mediums	940-1160	960 - 1140	940-1040	850 - 1100	810-1420	820 - 1380	710-1180	790 - 1180

## UNORTHODOX / CTC TEAS

<b>HIGH GROWN</b>	BP1s - Hardly any offerings. PF1s - Teas in the higher price bracket were firm, whilst the other improved sorts gained by up to Rs. 50 per kg.
<b>MEDIUM GROWN</b>	BP1s - Irregular. PF1s - Better sorts were firm, whilst the others were barely steady.
<b>LOW GROWN</b>	BP1s - Hardly any offerings. PF1s - Continued to sell around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep
High Grown	N/A	N/A	1020-1180	1100 - 1240
Medium Grown	N/A	N/A	960-1200	980 - 1220
Low Grown	1400-1420	1380 - 1460	1240-1460	1280 - 1480



## OFF GRADES

■ Incline from last week  
■ Decline from last week  
■ Static Market

### FGS1/FGS

Teas in the Best category were firm to dearer. Below Best varieties gained by Rs. 20-40 per kg following quality and appreciated more as the sale progressed. Teas at the lower end of the market were firm to selectively dearer. Low Grown - Clean leaf varieties gained by Rs. 20 per kg and more as the sale progressed, whilst the others maintained. CTC - Clean leaf varieties appreciated by Rs. 20-40 per kg, whilst the poorer sorts were firm to selectively easier by Rs. 20 per kg.

### BROKENS

Brokens - Reducer varieties in the Best category maintained at last levels, whilst the other clean leaf sorts appreciated. Below Best sorts maintained, whilst the poorer varieties were firm to dearer.

### BOP1A

Main Grade reducer varieties in the Best category maintained, whilst the balance were firm to dearer by Rs. 10-20 per kg. Below Best varieties together with the poorer sorts were firm, whilst select invoices were irregular.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep
Better Fannings (Orthodox)	810-1280	820 - 1300	790-1020	790 - 1200	790-940	790 - - 1000
Better Fannings (CTC)	N/A	770 - 800	770-790	840 - 870	770-840	790 - 1180
Other Fannings (Orthodox)	600-800	600 - 810	550-780	600 - 780	550-780	570 - 780
Other Fannings (CTC)	N/A	N/A	610-710	590 - 730	530-740	540 - 770
Good Brokens	760-1000	780 - 1040	760-1100	780 - 1040	780-1240	790 - 1180
Other Brokens	640-750	640 - 770	600-750	610 - 770	550-770	530 - 780
Better BOP1As	780-920	780 - 980	780-1060	780 - 1140	780-1500	780 - - 1480
Other BOP1As	710-760	740 - 760	720-760	730 - 760	610-770	630 - 770

## DUSTS

### DUST1

Select Best Dust1's were dearer by Rs. 50 per kg. The Best and Below Best varieties were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts remained firm. A few select invoices in the Low Grown Best category gained substantially following special inquiry, whilst the others were dearer by Rs. 40-60 per kg. The Below Best varieties together with the poorer sorts were irregularly dearer by Rs. 20-30 per kg. High and Medium Grown CTC's gained by Rs. 20-30 per kg, whilst the Low Grown varieties remained firm.

### DUST

Clean leaf secondaries were firm on last week's levels, whilst the poorer sorts were irregularly dearer by Rs. 20 per kg. The Low Grown Best varieties were dearer by Rs. 40 per kg, whilst the poorer sorts were irregularly dearer by Rs. 20 per kg.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep
Better Primary Dust (Orthodox)	1220-1650	1220 - 1700	1080-1280	1060 - 1260	1080-1440	1040 - 1300
Better Primary Dust (CTC) P. Dust	1100-1220	1120 - 1180	1080-1160	1100 - 1200	1100-1460	1100 - 1460
Below Best Primary Dust (Orthodox)	1020-1200	1020 - 1200	940-1060	940 - 1040	920-1060	920 - 1020
Other Primary Dust (CTC) P. Dust	1060-1080	1080 - 1100	1020-1060	700 - 1080	940-1080	890 - 1080
Other Primary Dust (Orthodox)	840-1000	770 - 1000	890-920	630 - 920	850-900	580 - 900
Better Secondary Dust	1000-1200	1000 - 1160	810-1020	850 - 1100	940-1020	950 - 1020
Other Secondary Dust	580-980	560 - 980	620-800	630 - 840	490-920	530 - 940

## LOW GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>FBOP/FBOP1</b>	Select Best and Best FBOP's were easier, whilst the Below Best together with teas at the bottom were firm. FBOP1's, in general, eased.
<b>BOP</b>	Well-made BOP's were firm, whilst the balance were easier.
<b>BOP1</b>	In general, were firm.
<b>OP1</b>	High-priced OP1's were easier, whilst the balance appreciated.
<b>OP</b>	OP's, in general, were firm to dearer.
<b>OPA</b>	High-priced OPA's were irregular, whilst the balance appreciated.
<b>PEKOE</b>	PEK/PEK1's, in general, were firm to dearer.
<b>BOPF</b>	BOPF's were firm on last.
<b>FBOPF/FBOPF1</b>	A selection of Very Tippy Teas sold around last levels, whilst the balance in general were easier. Select Best and Best FF1's were easier, whilst the Below Best together with teas at the bottom were firm.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep	09/10 Sep	16/17 Sep
FBOP 1	1700-1800	1700 - 1800	1400-1450	1400 - 1450	1200-1300	1200 - 1300	900-1000	900 - 1000
FBOP	1800-2400	1800 - 2400	1500-1550	1500 - 1550	1200-1300	1200 - 1300	900-950	900 - 950
BOP 1	2400-2900	2400 - 3000	1850-2350	1850 - 2350	1200-1400	1200 - 1500	850-1180	850 - 1180
BOP	1900-2300	1800 - 2300	1400-1500	1400 - 1500	1200-1300	1200 - 1300	900-1000	900 - 1000
BOPF	1400-1600	1400 - 1500	950-1050	950 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4000-5200	4000 - 5100	3400-3800	3300 - 3700	2200-2700	2100 - 2600	1000	1000 -
FBOPF 1	1600-1700	1600 - 1700	1400-1500	1400 - 1500	1250-1300	1250 - 1300	900-950	900 - 950
FBOPF	1600-1800	1500 - 1650	1400-1500	1350 - 1450	1150-1200	1100 - 1150	900-950	900 - 950
OP 1	2550-3150	2550 - 3300	2250-2500	2300 - 2500	1360-2200	1360 - 2250	900-1340	900 - 1340
OP	1460-1550	1480 - 1650	1400-1440	1420 - 1460	1260-1380	1280 - 1400	900-1240	900 - 1260
OPA	1460-2000	1480 - 1950	1300-1440	1320 - 1460	1220-1280	1240 - 1300	900-1200	920 - 1220
PEKOE	1650-3000	1700 - 3050	1500-1600	1500 - 1650	1300-1480	1300 - 1480	900-1280	900 - 1280
PEK 1	1850-3000	1850 - 3050	1700-1800	1700 - 1800	1420-1650	1460 - 1650	1000-1400	1000 - 1440

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1850
Dartry Valley	BOP	@	1700
Doombagastalawa	BOP	@	1650
Hatale	BOPSp		1500
Dartry Valley	BOPF/BOPFSp	@	1340
Hatale	BOP1		1850
Ancoombra	FBOP/FBOP1		1900
Hatale	FBOP/FBOP1		1900
Harangalla	FBOP/FBOP1	@	1850
Craighead	FBOPF/FBOPF1	@	1650
Hatale	OP/OPA		1480
Craighead	OP/OPA	@	1400
Dartry Valley	OP/OPA	@	1340
Dartry Valley	OP1	@	1460
Dartry Valley	PEK/PEK1	@	1950
Meezan	PEK/PEK1		1950
Greenwood	PEK/PEK1		1950
Craighead	PEK/PEK1	@	1900
Harangalla	PEK/PEK1	@	1900
Hatale	PEK/PEK1		1900
Ingurugala	PEK/PEK1		1900
Hansagiri Kothmale	PEK/PEK1		1900
New Rothschild	PEK/PEK1		1900
Doombagastalawa	PEK/PEK1	@	1850
Rilagala	PEK/PEK1	@	1850
Cooroondoowatte	PEK/PEK1	@	1850
New Baddegama Super	PEK/PEK1		1850
Gatagahawela	PEK/PEK1		1850
WESTERN HIGH			
Norwood	BOP		1500
Bearwell	BOPSp		1550
Great Western	BOPF/BOPFSp	@	1650
Dessford	BOPF/BOPFSp	@	1650
Wattegodde	BOPF/BOPFSp		1650
Inverness	BOP1		1750
Glenloch	FBOP/FBOP1	@	1480
Bogahawatte	FBOP/FBOP1		1480
Bogahawatte	FBOPF/FBOPF1		1420
Glenloch	FBOPF/FBOPF1	@	1400
Cymru	FBOPF/FBOPF1		1400
Cymru	OP/OPA		1240
Venture	OP/OPA		1240
Kirkoswald	OP/OPA	@	1200
Torrington	OP/OPA	@	1180
Glenloch	OP1	@	1460
Cymru	PEK/PEK1		1850
NUWARA ELIYAS			
Court Lodge	BOP	@	1000
Mahagastotte	BOPF/BOPFSp	@	1260
Kenmare	FBOP/FBOP1		1400
Court Lodge	OP/OPA		1080
Court Lodge	PEK/PEK1	@	1400
UDAPUSSELLAWAS			
Luckyland	BOP		1180
Mooloya	BOPSp		1060
Mooloya	BOPF/BOPFSp		1260

UDAPUSSELLAWAS			
Gampaha	FBOP/FBOP1		1480
Delmar	FBOPF/FBOPF1		1380
Maha Uva	OP/OPA	@	1220
Delmar	OP1	@	1260
Maha Uva	PEK/PEK1	@	1800
Delmar	PEK/PEK1	@	1700
Blairlomond	PEK/PEK1	@	1550
LOW GROWNS			
Andaradeniya Super	BOP		2550
New Spring View	BOPSp		2200
Stream Line	BOPSp		2200
Rain Forest	BOPSp		2050
Kamarangapitiya	BOPSp	@	2000
Kings Bru	BOPF		2000
Uruwala	BOPF	@	1800
Sithaka	BOPF		1800
Rajjuruwatta Super	BOPFSp		2700
Sithaka	FBOP		2550
Kiruwanaaganga	FBOP1	@	2350
Dullie Ella	FBOP1	@	1850
Lumbini	FBOP1		1850
Sithaka	FBOP1		1850
New Laksakanda	FBOPF		2000
Gunawardana	FBOPF	@	1650
Hedigalla	FBOPF		1650
Rathmalgoda Super	FBOPF		1650
Broadlands Smallholders	FBOPF		1650
Ganganee	FBOPF		1650
Sithaka	FBOPF		1650
Pothotuwa	FBOPF1	@	1750
New Kolonne Kithulgala	FBOPF1	@	1650
Gunawardana	FBOPF1	@	1650
Lanka	FBOPF1		1650
Liyonta	FBOPF1		1650
Lions	FBOPF1		1650
Lakvinka	FBOPF1		1650
Green Lanka	FBOPF1		1650
Makandura	FBOPF1		1650
Sithaka	FBOPF1		1650
Sunrise	FBOPF1		1650
Dampahala	FBOPF1		1650
Pothotuwa	BOP1	@	3000
Susantha	OP1		3300
Pothotuwa	OP1	@	2850
Lions	OP1		2850
Green Lanka	OP		1650
Miriswatta	OP		1650
Mahaliyadda	OP		1650
Liyonta	OPA		1950
Liyonta	PEK		3050
Lumbini	PEK		3050
New Batuwangala	PEK1		3050

UVA MEDIUM			
Maratenne	BOP		1340
Haplewatta Uva	BOPSp	@	1600
Demodera 'S'	BOPSp		1600
Roseland Uva	BOPF/BOPFSp		1440
Demodera 'S'	BOP1	@	2300
Aruna Passara	FBOP/FBOP1		1650
Haplewatta Uva	FBOPF/FBOPF1	@	1600
Demodera 'S'	FBOPF/FBOPF1	@	1550
Uva Samovar	OP/OPA	@	1260
Demodera 'S'	OP/OPA	@	1240
High Spring	OP/OPA		1240
Hindagala	OP/OPA		1240
Haplewatta Uva	OP/OPA	@	1200
Telbedde	OP/OPA		1200
Aruna Keppetipola	OP/OPA		1200
Aruna Passara	OP/OPA		1200
Gonakelle	OP/OPA		1200
Glen Alpin	OP1		1500
Aruna Passara	PEK/PEK1		1900
Telbedde	PEK/PEK1		1900
Misty-Uva	PEK/PEK1	@	1850
Demodera 'S'	PEK/PEK1	@	1850
Pinnawela	PEK/PEK1		1850
Glen Alpin	PEK/PEK1		1850
Aruna Keppetipola	PEK/PEK1		1850
UVA HIGH			
Bandaraeliya	BOP	@	1360
Nayabedde	BOP	@	1340
Kelliebedde	BOP	@	1300
Pitaratmalie	BOP		1300
Craig	BOPSp		1280
Nayabedde	BOPF/BOPFSp	@	1340
Spring Valley	BOPF/BOPFSp	@	1340
Kelliebedde	BOPF/BOPFSp	@	1260
Bandaraeliya	BOPF/BOPFSp	@	1260
Uva Highlands	BOPF/BOPFSp	@	1240
Aislaby	BOP1	@	1750
Mount Uva	BOP1		1750
Gonamotawa	FBOP/FBOP1	@	1600
Ellathota Uva	FBOP/FBOP1		1600
Aislaby	FBOP/FBOP1		1600
Aislaby	FBOPF/FBOPF1		1460
Uva Highlands	FBOPF/FBOPF1		1460

UVA HIGH			
Spring Valley	FBOPF/FBOPF1	@	1420
Uvakellie	FBOPF/FBOPF1		1420
Ranaya	FBOPF/FBOPF1		1420
Gonamotawa	FBOPF/FBOPF1	@	1400
Glenanore	FBOPF/FBOPF1		1400
Mount Uva	FBOPF/FBOPF1		1400
Craig	OP/OPA		1220
Gonamotawa	OP/OPA	@	1200
Ellathota Uva	OP/OPA		1200
Ranaya	OP/OPA		1180
Ellathota Uva	OP1	@	1360
Ampittiakande	OP1		1360
Aislaby	PEK/PEK1	@	1900
Gonamotawa	PEK/PEK1	@	1850
Ellathota Uva	PEK/PEK1		1850
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1240
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1220
New Peacock CTC	PF1		1220
Delta CTC	BP1		900
Strathdon CTC	BPS		1020
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1480
Kalubowitiyana CTC	BP1	@	1460
PREMIUM FLOWERY			
Danlanda Watte	FBOPFSp		4550
Hedigalla	FBOPFExSp		5150
Stream Line	FBOPFExSp1		4050
DUSTS			
Mattakelle	DUST1		1700
Ceciliyan CTC	PD	@	1460
OFF GRADES			
Wanarajah	FGS/FGS1	@	1300
Agraouvah	FGS/FGS1	@	1280
Wattegodde	FGS/FGS1		1280
Liyonta CTC	PF		1180
Ceciliyan CTC	PF	@	1060
New Kandedola	BM	@	1000
Bambarawana Hills	BM		1000
Bogoda	BM		1000
Greenwin	BM		1000
Chandrika Estate	BM	@	980
Lakshmi	BP		1180
Laksakanda	BP		1180
Aldora	BOP1A		1480



## QUANTITY SOLD

DURING THE PERIOD 08TH-13TH SEPTEMBER 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	210,438	168,725	7,479,682	4,445,044
PUBLIC AUCTION	4,512,363	4,865,958	175,162,234	167,935,564
FORWARD CONTRACTS	33,580	69,330	1,674,819	1,576,560
DIRECT SALES	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>4,756,381</b>	<b>5,104,013</b>	<b>184,316,735</b>	<b>173,957,168</b>
BMF EXCLUDED FROM PRIVATE SALE	7,970	29,530	1,271,481	1,572,425

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
02ND SEPTEMBER 2025	4.39	4.76	4.38	1188.35	1219.34	1205.21	3.98	4.11	3.79
10TH SEPTEMBER 2025	4.51	4.86	4.56	1215.04	1211.56	1174.12	4.07	4.11	3.73

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	298.31	294.59	316.77
STG.PD	404.90	385.47	394.46
EURO	350	324.80	338.96
YEN	2.01	2.05	2.14

Source: Central Bank of Sri Lanka / Buying Rates

## PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 35 09TH/ 10TH SEPTEMBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1067.07	1076.89	937.21	1039.40	1114.19	988.71	3.58	3.66	2.98	3.53	3.67	3.02
Western High Grown	1203.06	1157.56	1075.41	1098.67	1190.99	1134.23	4.03	3.93	3.42	3.73	3.92	3.47
CTC High Grown	1079.94	1014.41	939.15	1071.44	1101.75	1016.37	3.62	3.44	2.98	3.64	3.63	3.11
High Grown (Summary)	1158.99	1131.25	1039.56	1079.24	1166.20	1087.96	3.89	3.84	3.30	3.66	3.84	3.32
Uva Medium Grown	1076.71	1096.18	1044.40	1068.86	1142.40	1030.97	3.61	3.72	3.32	3.63	3.76	3.15
Western Medium Grown	1020.63	990.70	1007.28	1004.67	1066.46	997.79	3.42	3.36	3.20	3.41	3.51	3.05
CTC Medium Grown	952.46	925.02	907.24	939.86	975.19	927.27	3.19	3.14	2.88	3.19	3.21	2.83
Medium Grown (Summary)	1036.90	1020.67	1016.59	1025.74	1092.18	1008.33	3.48	3.47	3.23	3.48	3.60	3.08
Orthodox Low Grown	1296.14	1294.95	1267.82	1261.45	1376.21	1289.00	4.35	4.40	4.03	4.28	4.53	3.94
CTC Low Grown	990.02	973.35	1051.52	980.13	1000.64	965.37	3.32	3.31	3.34	3.33	3.29	2.95
Low Grown(Summary)	1277.18	1279.25	1253.48	1245.86	1352.30	1271.17	4.28	4.34	3.98	4.23	4.45	3.88
<b>Total</b>	<b>1215.04</b>	<b>1211.56</b>	<b>1174.12</b>	<b>1174.04</b>	<b>1268.33</b>	<b>1188.02</b>	<b>4.07</b>	<b>4.11</b>	<b>3.73</b>	<b>3.98</b>	<b>4.18</b>	<b>3.63</b>

Source: Oanda Exchange Rates

Source: MSL - Averages

## SRI LANKA TEA PRODUCTION (M/KGS)

### AUGUST 2024-2025

Elevation	CTC		CHANGE 24/25		ORTHODOX		CHANGE 24/25		TOTAL		CHANGE 24/25	
	2025	2024	Actual	%	2025	2024	Actual	%	2025	2024	Actual	%
HIGH	351,350	275,052	0.08	27.74	3,256,925	3,483,537	-0.23	-6.51	3,608,275	3,758,589	-0.15	-4.00
MEDIUM	606,644	639,513	-0.03	-5.14	2,565,864	3,008,390	-0.44	-14.71	3,172,508	3,647,903	-0.48	-13.03
LOW	896,802	962,089	-0.07	-6.79	11,817,264	12,784,754	-0.97	-7.57	12,714,066	13,746,843	-1.03	-7.51
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	184,319	183,145	0.00	0.64
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
<b>TOTAL</b>	<b>1,854,796</b>	<b>1,876,654</b>	<b>-0.02</b>	<b>-1.16</b>	<b>17,640,053</b>	<b>19,276,681</b>	<b>-1.64</b>	<b>-8.49</b>	<b>19,679,168</b>	<b>21,336,480</b>	<b>-1.66</b>	<b>-7.77</b>

### JANUARY - AUGUST 2024-2025

Elevation	CTC		CHANGE 24/25		ORTHODOX		CHANGE 24/25		TOTAL		CHANGE 24/25	
	2025	2024	Actual	%	2025	2024	Actual	%	2025	2024	Actual	%
HIGH	3,416,907	3,343,198	0.07	2.20	33,866,676	32,914,087	0.95	2.89	37,283,583	36,257,285	1.03	2.83
MEDIUM	5,701,670	5,043,628	0.66	13.05	26,267,015	25,863,618	0.40	1.56	31,968,685	30,907,246	1.06	3.43
LOW	6,758,809	7,023,103	-0.26	-3.76	99,231,090	96,798,581	2.43	2.51	105,989,899	103,821,684	2.17	2.09
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,579,412	1,498,197	0.08	5.42
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
<b>TOTAL</b>	<b>15,877,386</b>	<b>15,409,929</b>	<b>0.47</b>	<b>3.03</b>	<b>159,364,781</b>	<b>155,576,286</b>	<b>3.79</b>	<b>2.44</b>	<b>176,821,579</b>	<b>172,484,412</b>	<b>4.34</b>	<b>2.51</b>

## WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Aug							
Sri Lanka	18.3	21.3	19.7	174.6	172.5	176.8	-2.1	4.3

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Jul							
North India	150.3	127.6	151.4	504.1	441.3	504.2	-62.8	62.9
South India	21.2	22.8	20.4	134.5	123.2	137.3	-11.3	14.1

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jun								
Bangladesh	10.7	12.8	9.8	26.4	24.3	22.5	-2.1	-1.8
Kenya	48.1	46.2	42.4	273.6	323.3	283.2	49.7	-40.1
Malawi	1.6	2.2	2.1	30.5	33.4	31.5	2.9	-1.9



## DETAILS OF AWAITING SALE

**SALE NO : 37**

**Scheduled for 23RD/24TH SEPTEMBER 2025**

	LOTS	QUANTITY
ExEstate	710	682,114
High & Medium	1,430	618,683
Leafy	1,837	692,083
Semi Leafy	1,560	654,818
Tippy	1,900	887,182
Premium Flowery	413	56,256
OffGrades	2,240	1,167,988
Dust	500	418,697
<b>Total</b>	<b>10,590</b>	<b>5,177,821</b>
RePrint	790	395,682

**30/09/2025**

**Buyers Prompt**

**01/10/2025**

**Sellers Prompt**

**This sale last year  
Sale No. 37 | 18TH SEPTEMBER 2024**

**Lots :8,374**  
**Re-print Lots :042**  
**Quantity :4,026,455 kgs**  
**Re-print Quantity :18,771 kgs**

### LOW GROWN CATALOGUES

Violations Excluded

**04/09/2025**

**LEAFY**

**Closed**

**SEMI-LEAFY**

**Closed**

**TIPPY**

**Closed**

### OTHER MAIN SALE CATALOGUES

**04/09/2025**

**HIGH &  
MEDIUM**

**Closed**

**PREMIUM  
FLOWERY**

**Closed**

**OFF  
GRADES**

**Closed**

**NO .OF PKGS**

**138,187**

**CTC**

**10,110 Pkgs - 534,705 kgs**

### ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
CTB	CTB	MB	<b>23RD</b>	
<b>FW</b>	<b>FW</b>	AS	SEPTEMBER 2025	
BC	EB	JK	10.00am	Semi - Leafy Teas
AS	MB	EB	10.30am	Low Grown - Leafy Teas
JK	AS	CTB	11.00am	Low Grown - Tippy Teas
LC	LC	LC	1.30pm	Main Sale - High & Medium
MB	JK	BC	3.30pm	BOP1A
EB	BC	<b>FW</b>	5.00pm	Premium Flowery
<b>24TH</b>				
SEPTEMBER 2025				
BC - BPML Produce Marketing (Pvt) Ltd			8.45am	Ex-Estate
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			11.30am	Off Grade
LC - Lanka Commodity Brokers Ltd			12.30pm	Dust
AS - Asia Siyaka Commodities PLC				
EB - Eastern Brokers Ltd				
JK - John Keells PLC				
CTB - Ceylon Tea Brokers PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				

DETAILS OF AWAITING SALE

SALE NO : 38  
Scheduled for 29TH/30TH SEPTEMBER 2025

	LOTS	QUANTITY
ExEstate	705	676,440
High & Medium	1,391	593,333
Leafy	1,825	678,446
Semi Leafy	1,479	610,871
Tippy	1,802	853,777
Premium Flowery	433	57,887
OffGrades	1,948	998,553
Dust	456	396,629
Total	10,039	4,865,936
RePrint	772	378,620

07/10/2025

Buyers Prompt

08/10/2025

Sellers Prompt

This sale last year  
Sale No. 38 | 24TH/25TH SEPTEMBER 2024

Lots	:12,248
Re-print Lots	:1,763
Quantity	:5,946,056 kgs
Re-print Quantity	:822,624 kgs

LOW GROWN CATALOGUES

Violations Excluded

11/09/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

11/09/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

129,008

CTC

9,160 Pkgs - 487,086 kgs

CATALOGUE CLOSURE DETAILS

29/30

SEPTEMBER 2025

Sale No. 38

The Ex-Estate catalogue closed on 11th September 2025, excluding violations. The Main Sale catalogues too closed on 11th September 2025, excluding violations.

07/08

OCTOBER 2025

Sale No. 39

The Ex-Estate and Main Sale catalogues are scheduled to close on 18th September 2025.

14/15

OCTOBER 2025

Sale No. 40

The Ex-Estate and Main Sale catalogues are scheduled to close on 25th September 2025.

# TEA MARKETS AROUND THE WORLD

## MOMBASA AUCTION

### 15TH AND 16TH SEPTEMBER 2025 (SALE NO. 37)

There was good general demand for the 116,260 packages (7,847,712.00 kilos) on offer with 25.55% unsold.

#### MARKETS

Pakistan Packers were active with maintained support from Yemen, other Middle Eastern countries and Bazaar. Kazakhstan and other CIS states were more selective while Afghanistan lent good but selective participation. Egyptian Packers were active with UK selective. Russia lent more selective interest with Sudan less active. There was some enquiry from South Sudan and Local Packers with Somalia remaining active at the lower end of the market.

#### OFFERINGS

Leaf Grades - 56,720 packages (3,717,540.00 kilos) - 22.99% unsold.

Dust Grades - 46,000 packages (3,428,858.00 kilos) - 33.74% unsold.

Secondary Grades - 13,540 packages (701,314.00 kilos) - 8.42% unsold.

LEAF GRADES (M2 & M3)

#### BP1:

Best - Irregular interest and varied between USC20 above previous rates to easier by up to USC28.

Brighter - Met irregular enquiry ranging between USC17 dearer to easier by up to USC14.

Mediums - KTDA mediums were more irregular varying between USC5 dearer to easier by up to USC20. Plantation mediums gained up to USC5 but some lines were up to USC4 below previous rates.

Lower Medium - Irregular and lost up to USC9 with select teas steady to USC10 dearer.

Plainer - Firm to USC3 dearer to easier by up to USC6.

#### PF1:

Best - Were mostly dearer by up to USC20 but select invoices irregularly shed up to USC17.

Brighter - Saw strong support and varied between firm to USC22 above previous levels to easier by up to USC17.

Mediums - KTDA mediums mostly appreciated by up to USC20 with select teas USC8 below previous levels. Plantation mediums lost up to USC10 but some lines held firm to USC5 above last rates.

Lower Medium - Ranged between steady to USC6 dearer to mostly easier by up to USC8.

Plainer - Mostly gained by up to USC8 but few select invoices lost up to USC5.

CTC QUOTATIONS	BPI - USC	PF1 - USC
Best	255 - 492	345 - 420
Good	250 - 402	324 - 354
Good Medium	185 - 324	252 - 349
Medium (KTDA)	155 - 234	170 - 270
Medium (Plantations)	159 - 175	190 - 217
Lower Medium	135 - 173	122 - 191
Plainer	092 - 138	087 - 138

#### DUST GRADES (M1)

#### PDUST:

Best - Gained by up to USC26.

Brighter - Firm to USC20 dearer.

Mediums - KTDA mediums saw more irregular enquiry varying between USC5 dearer to mostly easier by up to USC20 with plantation mediums discounted by up to USC11.

Lower Medium - Were easier by up to USC15.

Plainer - Steady to USC5 above last rates to easier by up to USC6.

#### DUST1:

Best - Met irregular interest and ranged between USC20 above previous levels to USC8 easier.

Brighter - Appreciated by up to USC15.

Mediums - KTDA mediums were up to USC28 below previous rates but some lines gained by up to USC11 while plantation mediums were irregular and ranged between firm to USC7 dearer to mostly easier by up to USC10.

Lower Medium - Lost up to USC9 but select invoices advanced by up to USC8.

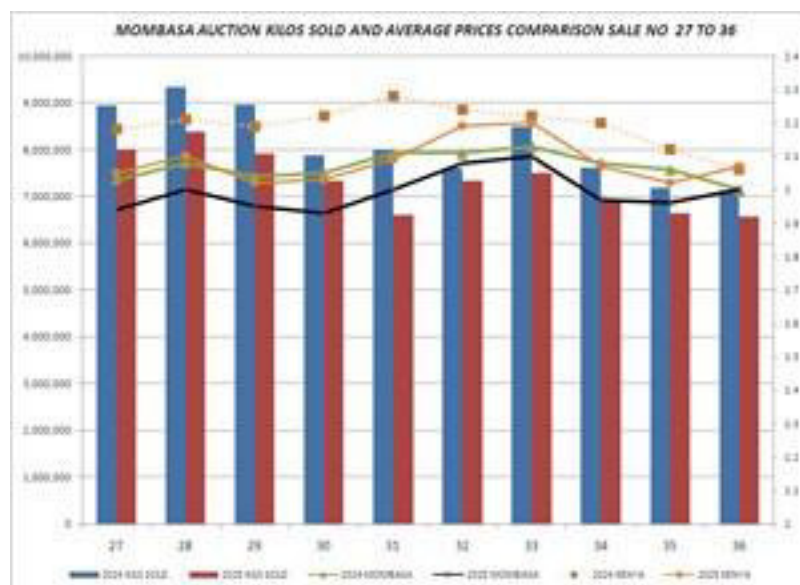
Plainer - Irregular and varied between USC10 dearer to easier by up to USC9.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	257 - 360	336 - 360
Good	235 - 356	277 - 356
Good Medium	235 - 358	279 - 350
Medium (KTDA)	165 - 230	175 - 283
Medium (Plantations)	198 - 218	152 - 198
Lower Medium	121 - 200	130 - 160
Plainer	086 - 128	093 - 124

#### SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were dearer with PFs firm to USC11 above previous levels. Clean well sorted coloury Fannings held value with some invoices up to USC6 dearer while similar DUSTs tended easier. Other Fannings sold at previous levels with DUSTs steady. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
<i>Best / Good</i>	204 - 314	204 - 261	130 - 230	137 - 302	107
<i>Good Medium / Medium</i>	-	-	110 - 154	110 - 194	-
<i>Lower Medium</i>	120 - 186	120 - 150	115 - 142	091 - 146	109 - 119
<i>Plainer</i>	090 - 118	086 - 124	086 - 106	084 - 111	088 - 107



Courtesy - Africa Tea Brokers Limited.

## BANGLADESH AUCTION

### 15TH SEPTEMBER 2025 (SALE NO. 19)

CTC LEAF: 59,549 packages of tea on offer met with a fairly good demand.

BROKENS: Well made good liquoring Brokens met with a good demand and were mostly firm to occasionally dearer following competition. Medium varieties met with a fair demand and were about steady with some withdrawals. Plainer varieties met with less demand at around last levels and witnessed more withdrawals. BLF teas met with a fairly good market at around last levels with a few withdrawals.

FANNINGS: Good liquoring Fannings met with a good demand and were mostly firm to slightly dearer following quality. Medium varieties met with a fair demand at around last levels with a few withdrawals. Plainer varieties met with less demand at around last levels and witnessed more withdrawals. BLF teas met with a fairly good market at around last levels with a few withdrawals.

DUST: 12,788 packages of tea on offer met with a fairly good demand. Well made good liquoring Dusts met with a good demand and sold at around last levels. Mediums were barely steady. Plain/BLF Dusts witnessed less demand with heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market opened on a fairly good demand but gradually lessened with the progress of sale and witnessed little more withdrawals in the latter part. Blenders continued to lend good support for all varieties but Loose Tea buyers were selective. As a result, withdrawals were slightly higher this week. Dusts sold well.

Our Catalogue: (Sale 19) Avg : Tk 248.14, Sold 75.17% , (Sale 18) Avg : Tk 247.96, Sold 58.15%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.10-2.15	<i>Best</i>	2.10-2.15
<i>Good</i>	2.05-2.09	<i>Good</i>	2.05-2.09
<i>Medium</i>	2.02-2.04	<i>Medium</i>	2.02-2.04
<i>Plain</i>	2.02-2.04	<i>Plain</i>	2.02-2.04
<i>BLF</i>	1.53-1.90	<i>BLF</i>	1.61-1.82

Courtesy - National Brokers Limited.



# TEA MARKETS AROUND THE WORLD

## COONOR AUCTION

12TH SEPTEMBER 2025 (SALE NO. 37)

### CTC LEAF

DEMAND: - Good Demand.

MARKET: - The total CTC leaf teas sold this week was 88.62% (12G8826.58kgs) of the total offering of 14444G1.2GKgs. Best category teas sold at irregular prices following quality. Good category teas saw a slight improvement in demand and prices were irregular in line with quality. Better medium larger broken sold barely steady whilst the other sorts sold dearer in the price range of Rs 2 to 4 or more, especially on the smaller broken. Fanning grade continued with good demand but at slightly lower levels compared to last. Medium C plainer sorts sold at steady levels except for the cleaner, blacker sorts which saw a slight increment in prices.

BUYING PATTERN: - The major blenders were active and absorbed as much as 4G.72% of the total CTC leaf sold. Up country buyers were fairly active along with the regional packers on the best C good teas. The other internal and local buyers were fairly selective on their purchases. CIS, Russia and the middle east buyers continued to be active.

### ORTHODOX LEAF

DEMAND: - Good but selective demand.

MARKET: - The high grown well-made blacker whole leaf grades sold firm to dearer following quality. Other category whole leaf grades were steady. Broken C fanning grades sold at barely steady levels.

BUYING PATTERN: - CIS C middle east exporters were active. Up country buyers lent useful support along with the internal buyers.

### CTC DUST

DEMAND: - Good demand.

MARKET: - CTC dust offer this week was at 337373.57Kgs of which 2776G5.66kgs were sold (82.31%). Limited volume of best category teas sold irregularly dearer following quality. Good category dust sold firm to dearer in the price range of Rs 2 to 10 or more. The better medium category dusts were dearer by Rs 4 to 5 and sometimes more on competition particularly on blacker and finer sorts. Medium C plainer sorts sold dearer by Rs 2-4.

BUYING PATTERN: - Major blenders were fairly active. The up-country buyers were active along with regional and local packers. Exporters continued to operate actively, particularly on the blacker finer dust.

### ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - High grown primary sold substantially dearer following quality and competition. The secondary teas sold at irregularly easier prices. Other category primary C secondary dust sold substantially easier with some lots remaining unsold.

BUYING PATTERN: - Internal C regional packers were active. Exporters were fairly active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

# TEA MARKETS AROUND THE WORLD

## KOLKATA AUCTION

16TH SEPTEMBER 2025 (SALE NO. 38)

	2025	2024	DIFFERENCE
CTC	1,12,282	90,093	22,189
ORTHODOX	77,391	58,540	18,851
DUST	56,844	43,782	13,062

### KOLKATA SALE CTC MARKET

#### MARKET REPORT:

Market opened to good demand. Liquoring Assams selling readily around last levels.

Mediums irregularly easier. Few Dooars seen so far around last.

#### BUYING PATTERN:

Western India: Good support on the better teas

HUL : Operating

TCPL: Operating on the mediums

Exporters: Some enquiry

Other Internal/Local: Fair support

### KOLKATA SALE ORTHODOX MARKET

#### MARKET REPORT:

Market opened to strong demand. Nominal quantity of tippy teas on offer readily absorbed Well made Whole Leaf and Broken firm around last.

Remainder Whole Leaf and Broken irregular around last. Fannings and Secondaries selling around last levels.

#### BUYING PATTERN:

Middle East : Active

CIS: Operating

HUL/TCPL: Selective

### KOLKATA SALE DUST MARKET

#### MARKET REPORT:

Market opened to good demand. All sorts irregularly easier.

#### BUYING PATTERN:

HUL: Active

TCPL: Active

Western India: Good Support

Courtesy - J Thomas & Company Private Limited

## COCHIN AUCTION

16TH SEPTEMBER 2025 (SALE NO. 38)

	2025 Kgs.	2024 Kgs.
ORX DUST	12521	No Sale Onam break

### COCHIN DUST

DEMAND: Good general enquiry.

MARKET: Popular and liquoring varieties sold at fully firm to dearer by Rs.1/- to 2/- and at times more. Lower Mediums and Plainier also followed a dearer trend with the progress of sale, whilst a few browner sorts suffered some withdrawals.

BUYERS: AVT operated on liquoring sorts with fair support from Devgiri on similar SRD grade. HUL showed more interest. TCPL, Indcoserve and KSCSC were selective. Some demand from local Bazaar. Limited Export demand at lower levels.

Courtesy - J.T. COCHIN

# TEA MARKETS AROUND THE WORLD

## SILIGURI AUCTION

**17th SEPTEMBER 2025**

	2025-2026	2024-2025	DIFFERENCE
CTC	171,076	146,029	25,047
DARJEELING	-	-	-
GREEN	-	-	-
DUST	18,396	16,200	2,196
TOTAL	189,472	162,229	27,243

STAC OFFERINGS IN PACKAGES (SALE NO 38)

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at easier levels following quality. Medium and Plainer teas are yet to be seen.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

TCPL/HUL: Silent so far

WI : Selective so far.

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

## MALAWI AUCTION

**15TH SEPTEMBER 2025 (SALE NO. 38)**

There was less demand at firm to easier rates where sold for the 4280 packages on offer.

BP1 sold 5USC easier on last.

PF1 met selective interest and were 3USC easier where sold.

PD were not supported.

D1 fetched 3USC below valuation.

PF1SC - Few on offer sold 6USC up on last.

Secondary fngs were up to 2USC easier, respective dusts were neglected.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

## GUWAHATI AUCTION

**09TH SEPTEMBER 2025 (SALE NO. 37)**

Final Market Report

Market: CTC

There was good demand for the good and best Assams at steady to occasionally dearer rates following competition . Remainder witnessed fair demand at easier levels and with noticeable withdrawals, particularly brownish/ fibrous and plainer sorts.

Buying Pattern: CTC.

There was fair support from HUL, Western India buyers. TCPL, North India, other packeteers operated. Export enquiry was seen on the larger brokens.

Market: DUST

The dust market followed a trend similar to the leaf market.

Buying Pattern: DUST

HUL was active on the better liquoring sorts. TCPL, Western India, other packeteers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD